

DEFENDANTS'  
EXHIBIT 304  
Part 3 of 5

## EXCHANGING EXISTING LENDERS


BARINGS CLO LTD. 2018-IV, as Lender

By: Barings LLC as Collateral Manager

By:   
Name: Michael Searles  
Title: Director

BARINGS BDC SENIOR FUNDING I, LLC, as Lender

By: Barings LLC as Investment Manager

By:   
Name: Jonathan Bock  
Title: Managing Director

BARINGS CLO LTD. 2013-I, as Lender

By: Barings LLC as Collateral Manager

By:   
Name: Michael Searles  
Title: Director

BARINGS GLOBAL MULTI-CREDIT STRATEGY 3 LIMITED, as Lender

By: Barings LLC as Investment Manager

By:   
Name: Michael Searles  
Title: Director

BARINGS GLOBAL MULTI-CREDIT STRATEGY 2 LIMITED, as Lender

By: Barings LLC as Sub-Investment Manager

By:   
Name: Michael Searles  
Title: Director

## EXCHANGING EXISTING LENDERS

BARINGS GLOBAL FLOATING RATE FUND, as  
Lender

By: Barings LLC as Investment Manager

By:   
Name: Michael Searles  
Title: Director

The foregoing is executed on behalf of Barings Global Floating Rate Fund, a series of Barings Funds Trust, organized under an Agreement and Declaration of Trust dated May 3, 2013, as amended from time to time. The obligations of such series Trust are not personally binding upon, nor shall resort be had to the property of, any of the Trustees, shareholders, officers, employees or agents of such Trust, or any other series of the Trust but only the property and assets of the relevant series Trust shall be bound.


BARINGS SEGREGATED LOANS 3 S.A R.L, as  
Lender

ACTING BY ITS ATTORNEY BARINGS LLC

By:   
Name: Michael Searles  
Title: Director

BARINGS BDC, INC. as Lender

By: Barings LLC as Investment Manager

By:   
Name: Jonathan Bock  
Title: Managing Director

BARINGS GLOBAL LOAN AND HIGH YIELD  
BOND LIMITED, as Lender

By: Barings LLC as Sub-Investment Manager

By:   
Name: Michael Searles  
Title: Director

## EXCHANGING EXISTING LENDERS

BEL-AIR LOAN FUND LLC, as  
Lender

By: Barings LLC as Investment Adviser

By:   
Name: Michael Searles  
Title: Director

BARINGS GLOBAL CREDIT INCOME  
OPPORTUNITIES FUND, a series of Barings Funds  
Trust, as Lender

By: Barings LLC as Investment Manager

By:   
Name: Michael Searles  
Title: Director

The foregoing is executed on behalf of Barings Global Credit Income Opportunities Fund, a series of Barings Funds Trust, organized under an Agreement and Declaration of Trust dated May 3, 2013, as amended from time to time. The obligations of such series Trust are not personally binding upon, nor shall resort be had to the property of, any of the Trustees, shareholders, officers, employees or agents of such Trust, or any other series of the Trust but only the property and assets of the relevant series Trust shall be bound.

ARROWOOD INDEMNITY COMPANY, as Lender

By: Barings LLC as Investment Adviser

By:   
Name: Michael Searles  
Title: Director

BARINGS GLOBAL MULTI-CREDIT STRATEGY 1  
LIMITED, as Lender

By: Barings LLC as Sub-Investment Manager

By:   
Name: Michael Searles  
Title: Director

Jocassee Partners LLC, as Lender

By:   
Name: Jonathan Bock  
Title: Managing Director

**EXCHANGING EXISTING LENDERS**

ARROWOOD INDEMNITY COMPANY AS  
ADMINISTRATOR OF THE PENSION PLAN OF  
ARROWOOD INDEMNITY COMPANY, as Lender

By: Barings LLC as Investment Adviser

By:   
Name: Michael Searles  
Title: Director

AUSTRALIANSUPER PTY LTD. AS TRUSTEE FOR  
AUSTRALIANSUPER, as Lender

By: Barings LLC as Investment Adviser

By:   
Name: Michael Searles  
Title: Director



**EXCHANGING EXISTING LENDERS**

First Eagle Bank Loan Select Master Fund,  
a Class of The First Eagle Bank Loan Select Series Trust I, as Lender  
By First Eagle Alternative Credit SLS, LLC, as Investment Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

BSG Fund Management B.V. on behalf of the  
Stichting Blue Sky Active Fixed Income US Leveraged Loan Fund, as Lender  
By First Eagle Alternative Credit SLS, LLC, as Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

KVK CLO 2013-1 Ltd., as Lender  
By First Eagle Alternative Credit, LLC, as Successor Collateral Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

KVK CLO 2016-1 Ltd., as Lender  
By First Eagle Alternative Credit, LLC, as Successor Collateral Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

KVK CLO 2018-1 Ltd., as Lender  
By First Eagle Alternative Credit, LLC, as Successor Collateral Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

Russell Investments Institutional Funds, LLC  
Absolute Return Fixed Income Fund, as Lender  
By First Eagle Alternative Credit, LLC, as Investment Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

## EXCHANGING EXISTING LENDERS

Russell Investments Ireland Limited on behalf of the Russell Floating Rate Fund, a subfund of Russell Investments Qualifying Investor Alternative Funds plc, as Lender  
By First Eagle Alternative Credit, LLC, as Investment Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

Russell Investments Global Unconstrained Bond Pool, as Lender  
By First Eagle Alternative Credit, LLC, as Investment Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

Russell Investments Institutional Funds LLC Multi-Asset Core Plus Fund, as Lender  
By First Eagle Alternative Credit, LLC, as Investment Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

Russell Investment Company Unconstrained Total Return Fund, as Lender  
By First Eagle Alternative Credit, LLC, as Investment Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

Stichting Pensioenfonds Hoogovens, as Lender  
by First Eagle Alternative Credit, LLC, its Asset Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

Wind River 2014-3K CLO Ltd., as Lender  
By First Eagle Alternative Credit, LLC, as Investment Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

## EXCHANGING EXISTING LENDERS


Wind River 2012-1 CLO Ltd., as Lender  
By First Eagle Alternative Credit SLS, LLC, as Investment Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head


Wind River 2013-1 CLO Ltd., as Lender  
By First Eagle Alternative Credit SLS, LLC, as Collateral Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

Wind River 2013-2 CLO Ltd., as Lender  
By First Eagle Alternative Credit, LLC, as Investment Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

Wind River 2014-1 CLO Ltd., as Lender  
By First Eagle Alternative Credit SLS, LLC, as Investment Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

Wind River 2014-2 CLO Ltd., as Lender  
By First Eagle Alternative Credit, LLC, as Investment Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

Wind River 2014-3 CLO Ltd., as Lender  
By First Eagle Alternative Credit SLS, LLC, as Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head



## EXCHANGING EXISTING LENDERS


Wind River 2015-1 CLO Ltd., as Lender  
By First Eagle Alternative Credit, LLC, as Investment Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

Wind River 2015-2 CLO Ltd., as Lender  
By First Eagle Alternative Credit SLS, LLC, its Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head


Wind River 2016-1 CLO Ltd., as Lender  
By First Eagle Alternative Credit SLS, LLC, its Investment Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

Wind River 2016-2 CLO Ltd., as Lender  
By First Eagle Alternative Credit, LLC, its Investment Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

Wind River 2017-1 CLO Ltd., as Lender  
By First Eagle Alternative Credit, LLC, its Investment Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

Wind River 2017-4 CLO Ltd., as Lender  
By First Eagle Alternative Credit, LLC, as Investment Manager

By   
Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

**EXCHANGING EXISTING LENDERS**

Wind River 2018-3 CLO Ltd., as Lender  
By First Eagle Alternative Credit, LLC, as Collateral Manager

By  \_\_\_\_\_


Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

Wind River 2019-3 CLO Ltd., as Lender  
By First Eagle Alternative Credit, LLC, as Investment Manager

By  \_\_\_\_\_

Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

First Eagle Senior Loan Fund, as Lender  
By First Eagle Alternative Credit, LLC, as Adviser

By  \_\_\_\_\_

Name: James R. Fellows  
Title: CIO/Managing Director/Co-Head

Staniford Street CLO, LTD., as Lender

By  \_\_\_\_\_

Name: Seth Frink  
Title: Director

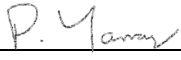
**EXCHANGING EXISTING LENDERS**

**ANNISA CLO, LTD.**

By: Invesco RR Fund L.P. as Collateral  
Manager

By: Invesco RR Associates LLC, as general  
partner

By: Invesco Senior Secured Management, Inc.  
as sole member

  
\_\_\_\_\_  
Name:  
Title: Philip Yarrow  
Authorized Signatory

**BETONY CLO 2, LTD.**

By: Invesco RR Fund L.P. as Collateral  
Manager

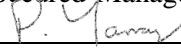
By: Invesco RR Associates LLC, as general  
partner

By: Invesco Senior Secured Management, Inc.  
as sole member

  
\_\_\_\_\_  
Name:  
Title: Philip Yarrow  
Authorized Signatory

**BOC PENSION INVESTMENT FUND**

By: Invesco Senior Secured Management, Inc.  
as Attorney in Fact

  
\_\_\_\_\_  
Name:  
Title: Philip Yarrow  
Authorized Signatory

**EXCHANGING EXISTING LENDERS**

**CARBONE CLO, LTD.**

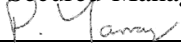
By: Invesco RR Fund L.P. as Collateral Manager

By: Invesco RR Associates LLC, as general partner

By: Invesco Senior Secured Management, Inc. as sole member

Name:

Title:

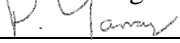
  
Philip Yarrow  
Authorized Signatory

**DIVERSIFIED CREDIT PORTFOLIO LTD.**

By: Invesco Senior Secured Management, Inc. as Investment Adviser

Name:

Title:

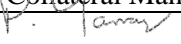
  
Philip Yarrow  
Authorized Signatory

**HARBOURVIEW CLO VII-R, LTD.**

By: HarbourView Asset Management Corporation, as Collateral Manager

Name:

Title:


  
Philip Yarrow  
Authorized Signatory

**INVESCO BL FUND, LTD.**

By: Invesco Senior Secured Management, Inc. as Sub-advisor

Name:

Title:

  
Philip Yarrow  
Authorized Signatory



**EXCHANGING EXISTING LENDERS**

**INVESCO DYNAMIC CREDIT  
OPPORTUNITIES FUND**

By: Invesco Senior Secured Management, Inc.  
as Sub-Adviser P. Yarrow

Name:

Title:

Philip Yarrow  
Authorized Signatory

**INVESCO FLOATING RATE FUND**

By: Invesco Senior Secured Management, Inc.  
as Sub-Adviser P. Yarrow

Name:

Title:

Philip Yarrow  
Authorized Signatory

**INVESCO FLOATING RATE INCOME  
FUND**

By: Invesco Senior Secured Management, Inc.  
as Sub-Adviser P. Yarrow

Name:

Title:

Philip Yarrow  
Authorized Signatory

**INVESCO GEMINI US LOAN FUND**

By: Invesco Senior Secured Management, Inc.  
as Investment Advisor P. Yarrow

Name:

Title:

Philip Yarrow  
Authorized Signatory

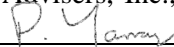
**EXCHANGING EXISTING LENDERS**

**INVESCO OPPENHEIMER MASTER  
LOAN FUND**

By: Invesco Advisers, Inc., as Investment  
Adviser

Name:

Title:



Philip Yarrow  
Authorized Signatory

**INVESCO OPPENHEIMER SENIOR  
FLOATING RATE FUND**

By: Invesco Senior Secured Management, Inc.,  
as sub-adviser

Name:

Title:



Philip Yarrow  
Authorized Signatory

**INVESCO OPPENHEIMER SENIOR  
FLOATING RATE PLUS FUND**

By: Invesco Senior Secured Management, Inc.,  
as sub-adviser

Name:

Title:



Philip Yarrow  
Authorized Signatory

**INVESCO SENIOR INCOME TRUST**

By: Invesco Senior Secured Management, Inc.  
as Sub-Adviser

Name:

Title:



Philip Yarrow  
Authorized Signatory

**EXCHANGING EXISTING LENDERS**

**INVESCO SENIOR LOAN FUND**

By: Invesco Senior Secured Management, Inc.  
as Sub-Adviser P. Yarrow

Name:

Title: Philip Yarrow  
Authorized Signatory

**INVESCO SSL FUND LLC**

By: Invesco Senior Secured Management, Inc.  
as Collateral Manager P. Yarrow

Name:

Title: Philip Yarrow  
Authorized Signatory

**INVESCO ZODIAC FUNDS - INVESCO US  
SENIOR LOAN ESG FUND**

By: Invesco Senior Secured Management, Inc.  
as Investment Manager P. Yarrow

Name:

Title: Philip Yarrow  
Authorized Signatory

**INVESCO ZODIAC FUNDS - INVESCO US  
SENIOR LOAN FUND**

By: Invesco Senior Secured Management, Inc.  
as Investment Manager P. Yarrow

Name:

Title: Philip Yarrow  
Authorized Signatory

**EXCHANGING EXISTING LENDERS**

**KAISER PERMANENTE GROUP TRUST**

By: Invesco Senior Secured Management, Inc.  
as Investment Manager 

Name:

Title:

Philip Yarrow  
Authorized Signatory

**KAPITALFORENINGEN INVESTIN PRO,  
US LEVERAGED LOANS I**

By: Invesco Senior Secured Management, Inc.  
as Investment Manager 

Name:


Title:

Philip Yarrow  
Authorized Signatory

**MILOS CLO, LTD.**

By: Invesco RR Fund L.P. as Collateral  
Manager

By: Invesco RR Associates LLC, as general  
partner

By: Invesco Senior Secured Management, Inc.  
as sole member 

Name:

Title:

Philip Yarrow  
Authorized Signatory

**RECETTE CLO, LTD.**

By: Invesco Senior Secured Management, Inc.  
as Collateral Manager 

Name:

Title:

Philip Yarrow  
Authorized Signatory



**EXCHANGING EXISTING LENDERS**

**RISERVA CLO LTD.**

By: Invesco RR Fund L.P. as Collateral Manager

By: Invesco RR Associates LLC, as general partner

By: Invesco Senior Secured Management, Inc. as sole member 

Name:

Title: Philip Yarrow  
Authorized Signatory

**SENTRY INSURANCE A MUTUAL COMPANY**

By: Invesco Senior Secured Management, Inc. as Sub-Advisor 

Name:

Title: Philip Yarrow  
Authorized Signatory

**THE CITY OF NEW YORK GROUP TRUST**

By: Invesco Senior Secured Management, Inc. as Investment Adviser 

Name:

Title: Philip Yarrow  
Authorized Signatory

**UPLAND CLO, LTD.**

By: Invesco Senior Secured Management, Inc. as Collateral Manager 

Name:

Title: Philip Yarrow  
Authorized Signatory

**EXCHANGING EXISTING LENDER**

INVESCO OPPENHEIMER FUNDAMENTAL  
ALTERNATIVES FUND

By: Invesco Senior Secured Management, Inc. as Sub-  
Advisor, as Lender

By: \_\_\_\_\_

Name:

Title:

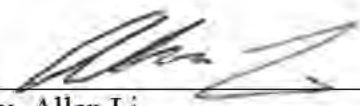
Philip Weiss  
Authorized Signatory

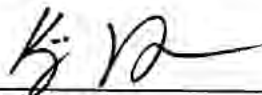
**EXCHANGING EXISTING LENDER**

**Oaktree Opportunities Fund Xb Holdings  
(Delaware), L.P., as Lender**

By: Oaktree Fund GP, LLC  
Its: General Partner

By: Oaktree Fund GP I, L.P.  
Its: Managing Member

By:   
Name: Allen Li  
Title: Authorized Signatory

By:   
Name: Kaj Vazales  
Title: Authorized Signatory

**EXCHANGING EXISTING LENDER**

**Oaktree Opps X Holdco Ltd.**, as Lender

By: Oaktree Capital Management, L.P.  
Its: Director

By:   
Name: Allen Li  
Title: Vice President

By:   
Name: Kaj Vazales  
Title: Managing Director



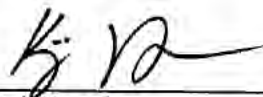
**EXCHANGING EXISTING LENDER**

**Oaktree Opportunities Fund X Holdings  
(Delaware), L.P., as Lender**

By: Oaktree Fund GP, LLC  
Its: General Partner

By: Oaktree Fund GP I, L.P.  
Its: Managing Member

By:   
Name: Allen Li  
Title: Authorized Signatory

By:   
Name: Kaj Vazales  
Title: Authorized Signatory

## EXCHANGING EXISTING LENDERS

- ✓ *Dryden XXV Senior Loan Fund*
- ✓ *Dryden XXVI Senior Loan Fund*
- ✓ *Dryden XXVIII Senior Loan Fund*
- ✓ *Dryden 30 Senior Loan Fund*
- ✓ *Dryden 33 Senior Loan Fund*
- ✓ *Dryden 36 Senior Loan Fund*
- ✓ *Dryden 37 Senior Loan Fund*
- ✓ *Dryden 38 Senior Loan Fund*
- ✓ *Dryden 40 Senior Loan Fund*
- ✓ *Dryden 41 Senior Loan Fund*
- ✓ *Dryden 42 Senior Loan Fund*
- ✓ *Dryden 43 Senior Loan Fund*
- ✓ *Dryden 45 Senior Loan Fund*
- ✓ *Dryden 47 Senior Loan Fund*
- ✓ *Dryden 49 Senior Loan Fund*
- ✓ *Dryden 50 Senior Loan Fund*
- ✓ *Dryden 53 CLO, Ltd.*
- ✓ *Dryden 54 Senior Loan Fund*
- ✓ *Dryden 55 CLO, Ltd.*
- ✓ *Dryden 57 CLO, Ltd.*
- ✓ *Dryden 58 CLO, Ltd.*
- ✓ *Dryden 60 CLO, Ltd.*
- ✓ *Dryden 61 CLO, Ltd.*
- ✓ *Dryden 64 CLO, Ltd.*
- ✓ *Dryden 65 CLO, Ltd.*
- ✓ *Dryden 70 CLQ, Ltd.*
- ✓ *Dryden 75 CLO, Ltd.*
- ✓ *Newark BSL CLO 1, Ltd.*
- ✓ *Newark BSL CLO 2, Ltd., as Lender*

By: \_\_\_\_\_

Name: Parag Pandya

Title: Vice President

**EXCHANGING EXISTING LENDER**

**Venture 28A CLO, Limited** , as Lender

By: its investment advisor

MJX Venture Management II LLC



By:

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**VENTURE XII CLO, Limited** , as Lender  
BY: its investment advisor  
MJX Venture Management LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**VENTURE XIII CLO, Limited** , as Lender

By: its Investment Advisor

MJX Venture Management LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**VENTURE XIV CLO, Limited** , as Lender

By: its investment advisor

MJX Venture Management LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**VENTURE XIX CLO, Limited** , as Lender

By: its investment advisor

MJX Asset Management LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director



**EXCHANGING EXISTING LENDER**

**VENTURE XV CLO, Limited** , as Lender

By: its investment advisor

MJX Asset Management LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**VENTURE XVI CLO, Limited** , as Lender

By: its investment advisor

MJX Venture Management II LLC

A handwritten signature in blue ink, appearing to read "Frederick Taylor", written over a horizontal line.

By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**Venture XVIII CLO, Limited** , as Lender

By: its investment advisor

MJX Venture Management II LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**VENTURE XX CLO, Limited** , as Lender

By: its investment advisor

MJX Venture Management LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**Venture XXI CLO, Limited** , as Lender

By: its investment advisor

MJX Venture Management LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**Venture XXIII CLO, Limited** , as Lender

By: its investment advisor MJX Asset Management  
LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**Venture XXIV CLO, Limited** , as Lender

By: its investment advisor

MJX Asset Management LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director



**EXCHANGING EXISTING LENDER**

**Venture XXVIII CLO, Limited** , as Lender  
By: its investment advisor  
MJX Venture Management II LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**Venture XXX CLO, Limited** , as Lender

By: its investment advisor

MJX Venture Management II LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**Venture 31 CLO, Limited** , as Lender

By: its investment advisor

MJX Venture Management III LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**Venture 32 CLO, Limited** , as Lender  
By: its investment advisor  
MJX Asset Management LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**Venture 33 CLO, Limited** , as Lender

By: its investment advisor

MJX Asset Management LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**Venture 35 CLO, Limited** , as Lender

By: its investment advisor

MJX Asset Management LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**Venture XVII CLO Limited** , as Lender  
BY: its investment advisor, MJX Asset  
Management, LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director



**EXCHANGING EXISTING LENDER**

**Venture XXII CLO, Limited** , as Lender

By: its investment advisor

MJX Venture Management II LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**Venture XXIX CLO, Limited** , as Lender

By: its investment advisor

MJX Venture Management II LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**Venture XXVI CLO, Limited** , as Lender

By: its investment advisor

MJX Venture Management LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**Venture XXVII CLO, Limited** , as Lender  
By: its investment advisor  
MJX Venture Management II LLC



By: \_\_\_\_\_

Name: Frederick Taylor

Title: Managing Director

**EXCHANGING EXISTING LENDER**

**VENTURE XXV CLO, LIMITED** , as Lender  
By its Investment Advisor, MJX Asset  
Management LLC



By: \_\_\_\_\_

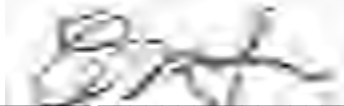
Name: Frederick Taylor

Title: Managing Director

**EXISTING EXCHANGING LENDERS**


**BlackRock Floating Rate Income Trust, as Lender**

By: BlackRock Advisors, LLC, its  
Investment Advisor

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory


**BlackRock Multi-Asset Income Portfolio of BlackRock Funds II, as Lender**

By: BlackRock Advisors, LLC, in its  
capacity as Investment Adviser

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory


**BlackRock Senior Floating Rate Portfolio, as Lender**

By: BlackRock Investment Management,  
LLC, its Investment Advisor

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

**BlackRock Global Investment Series:  
Income Strategies Portfolio**

By: BlackRock Financial Management,  
Inc., its Sub-Advisor, as Lender

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

**EXISTING EXCHANGING LENDERS**

**Fixed Income Opportunities Nero,  
LLC, as Lender**

By: BlackRock Financial Management  
Inc., Its Investment Manager

By: 

Name: AnnMarie Smith

Title: Authorized Signatory

**BlackRock Floating Rate Income  
Portfolio of BlackRock Funds V, as  
Lender**

By: BlackRock Advisors, LLC, its  
Investment Advisor

By: 

Name: AnnMarie Smith

Title: Authorized Signatory

**ABR Reinsurance LTD. , as Lender**

By: BlackRock Financial Management,  
Inc., its Investment Manager

By: 

Name: AnnMarie Smith

Title: Authorized Signatory

**BlackRock Limited Duration Income  
Trust, as Lender**

By: BlackRock Advisors, LLC, its  
Investment Advisor

By: 

Name: AnnMarie Smith

Title: Authorized Signatory



**EXISTING EXCHANGING LENDERS**

**JPMBI re BlackRock BankLoan Fund, as Lender**

By: BlackRock Financial Management Inc., as Sub-Advisor

By: 

Name: AnnMarie Smith

Title: Authorized Signatory

**BlackRock Credit Strategies Income Fund of BlackRock Funds V, as Lender**  
BlackRock Advisors, LLC, its Adviser

By: 

Name: AnnMarie Smith

Title: Authorized Signatory

**NC GARNET FUND, L.P. , as Lender**  
By: NC Garnet Fund (GenPar), LLC, its general partner AND By: BlackRock Financial Management, Inc. its manager

By: 

Name: AnnMarie Smith

Title: Authorized Signatory

**BlackRock Floating Rate Income Strategies Fund, Inc. , as Lender**  
By: BlackRock Advisors, LLC, its Investment Advisor

By: 

Name: AnnMarie Smith

Title: Authorized Signatory

**EXISTING EXCHANGING LENDERS**

**BlackRock Debt Strategies Fund, Inc. ,**  
as Lender

By: BlackRock Advisors, LLC, its  
Investment Advisor

By: 

Name: AnnMarie Smith

Title: Authorized Signatory

**Magnetite XII, LTD, as Lender**

By: BlackRock Financial Management,  
Inc., as Investment Manager

By: 

Name: AnnMarie Smith

Title: Authorized Signatory

**Magnetite XVI, Limited, as Lender**

By: BlackRock Financial Management,  
Inc., as Investment Manager

By: 

Name: AnnMarie Smith

Title: Authorized Signatory

**Magnetite VII, Limited, as Lender**

By: BlackRock Financial Management,  
Inc., as Investment Manager


By: 

Name: AnnMarie Smith


Title: Authorized Signatory

**EXISTING EXCHANGING LENDERS**


**Magnetite XIX, Limited**, as Lender  
By: BlackRock Financial Management,  
Inc., as Investment Manager

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory


**Magnetite XVIII, Limited**, as Lender  
By: BlackRock Financial Management,  
Inc., as Investment Manager

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

**Magnetite XV, Limited**, as Lender  
By: BlackRock Financial Management,  
Inc., as Investment Manager

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

**Magnetite VIII, Limited**, as Lender  
By: BlackRock Financial Management,  
Inc., as Investment Manager

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

**EXISTING EXCHANGING LENDERS**

**Magnetite XVI-R, Limited**, as Lender  
By: BlackRock Financial Management,  
Inc., as Investment Manager

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

**Magnetite XVII, Limited**, as Lender  
By: BlackRock Financial Management,  
Inc., as Investment Manager

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

**Magnetite XX, Limited**, as Lender  
By: BlackRock Financial Management,  
Inc., as Investment Manager

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

**JPMBI re BlackRock BankLoan  
Fund**, as Lender  
By: BlackRock Financial Management  
Inc., as Sub-Advisor

By:   
Name: AnnMarie Smith  
Title: Authorized Signatory

**EXCHANGING EXISTING LENDER**

Nuveen Diversified Dividend and Income Fund,  
as Lender

By:



Name: James Kim

Title: Co-Head of Investments, Head of Research

**EXCHANGING EXISTING LENDER**

Nuveen Floating Rate Income Fund,  
as Lender

By: \_\_\_\_\_

Name: James Kim

Title: Co-Head of Investments, Head of Research

**EXCHANGING EXISTING LENDER**

Nuveen Floating Rate Income Opportunity Fund,  
as Lender

By: \_\_\_\_\_

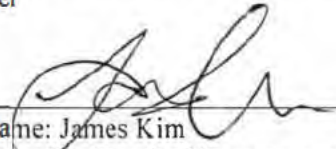
  
Name: James Kim  
Title: Co-Head of Investments, Head of Research



**EXCHANGING EXISTING LENDER**

Principal Funds, Inc. - Diversified Real Asset Fund,  
as Lender

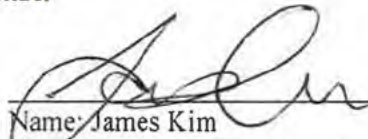
By: \_\_\_\_\_

  
Name: James Kim  
Title: Co-Head of Investments, Head of Research

**EXCHANGING EXISTING LENDER**

Nuveen Senior Income Fund,  
as Lender

By:

\_\_\_\_\_

Name: James Kim

Title: Co-Head of Investments, Head of Research

**EXCHANGING EXISTING LENDER**

Symphony CLO XX Ltd.,  
as Lender

By:

A handwritten signature in black ink, appearing to read 'James Kim', is written over a horizontal line.

Name: James Kim

Title: Co-Head of Investments, Head of Research

**EXCHANGING EXISTING LENDER**

Symphony CLO XVIII, LTD.,  
as Lender

By: \_\_\_\_\_

Name: James Kim

Title: Co-Head of Investments, Head of Research

**EXCHANGING EXISTING LENDER**

Nuveen Short Duration Credit Opportunities Fund,  
as Lender

By: \_\_\_\_\_


Name: James Kim

Title: Co-Head of Investments, Head of Research

**EXCHANGING EXISTING LENDER**

Symphony CLO XIX Ltd,  
as Lender

By: \_\_\_\_\_

  
Name: James Kim  
Title: Co-Head of Investments, Head of Research

**EXCHANGING EXISTING LENDER**

Nuveen Symphony Floating Rate Income Fund, as Lender

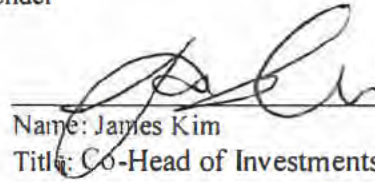
By:

  
Name: James Kim  
Title: Co-Head of Investments, Head of Research

**EXCHANGING EXISTING LENDER**

BayCity Alternative Investment Funds SICAV-SIF -  
BayCity US Senior Loan Fund,  
as Lender

By: \_\_\_\_\_



Name: James Kim


Title: Co-Head of Investments, Head of Research



**EXCHANGING EXISTING LENDER**

Pensiondanmark Pensionsforsikringsaktieselskab,  
as Lender

By:

  
Name: James Kim  
Title: Co-Head of Investments, Head of Research

**EXCHANGING EXISTING LENDER**

Menard, Inc.,  
as Lender

By: \_\_\_\_\_

Name: James Kim

Title: Co-Head of Investments, Head of Research